

DOD: 01/08/2013		MATTHEW MILLER , Successor Trustee.	NEEDS/PROBLEMS/COMMENTS:
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
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<input type="checkbox"/>	Order		
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<input type="checkbox"/>	UCCJEA		
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<input type="checkbox"/>	FTB Notice		

Status Report filed 09/30/2013 by Attorney Stephen M. Denning states a status hearing on the filing of the eighth and final account and report of the trustee of the Special Needs Trust is scheduled for 10/11/2013.

Pursuant to paragraph 11 of the Special Needs Trust, the trustee is required, among other things, to give the notice required by Probate Code §3605(c) on the death of the beneficiary. Section 3605(c) provides in part as follows:

"(c) At the death of the special needs trust beneficiary or on termination of the trust, the trustee shall give notice of the beneficiary's death or the trust termination, in the manner provided in Section 1215, to all of the following:

"(1) The State Department of Health Care Services, the State Department of State Hospitals, and the State Department of Developmental Services, addressed to the director of that department at the Sacramento office of the director..."

Probate Code § 3605(e) provides that the department has four months after notice is given in which to make a claim against the trustee.

The State Department of Health Care Services has filed a claim with the trustee. However, neither the State Department of State Hospitals nor the State Department of Developmental Services has yet filed claims, although both of these departments have until October 14, 2013, in which to do so.

Based on the foregoing, the trustee respectfully requests a 45 day continuance of the status hearing scheduled for 10/11/213, subject to being taken off calendar on the filing of the trustee's eighth and final account and report.

Reviewed by: LV

Reviewed on: 10/03/2013

Updates:

Recommendation:

File 1 - Miller

		Examiner note for this matter will not be posted.
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
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Notice of Hrg		
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Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

Probate Status Hearing Re: Failure to File a First Account or Petition for Final Distribution

DOD: 4/29/2001	<p>JOY J. SAEVIG was appointed as Administrator with Will Annexed, with Limited IAEA authority and without bond on 11/30/2001.</p> <p>Letters issued on 11/30/2001.</p> <p>Inventory and appraisal was due on 3/30/2002.</p> <p>First account or petition for final distribution was due 11/30/2002.</p> <p>Notice of Setting Status Hearing was mailed to Attorney Roger A. Saevig on 7/25/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 9/6/2013. Minute order indicates there were no appearances and set an Order to Show Cause. See page 3B.</p> <p>1. Need Inventory and Appraisal and First Account and/or Petition for Final Distribution or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from 090613		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
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Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
<p>Reviewed by: KT</p> <p>Reviewed on: 10/3/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 3A – Hendrickson</p>		

Order to Show Cause Re: Failure to Appear (As to Roger Saevig and Joy Saevig)

DOD: 4/29/2001	JOY J. SAEVIG was appointed as Administrator with Will Annexed, with Limited IAEA authority and without bond on 11/30/2001.	NEEDS/PROBLEMS/COMMENTS:
Cont. from	Letters issued on 11/30/2001.	
Aff.Sub.Wit.		
Verified	Inventory and appraisal was due on 3/30/2002.	
Inventory		
PTC		
Not.Cred.	First account or petition for final distribution was due 11/30/2002.	
Notice of Hrg		
Aff.Mail	Notice of Setting Status Hearing was mailed to Attorney Roger A. Saevig on 7/25/2013.	
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen	Minute Order dated 9/6/13 states the Court sets the matter for an Order to Show Cause regarding Joy Saevig and Roger Saevig's failure to appear. Joy Saevig and Roger Saevig to be personally present.	
Letters		
Duties/Supp	A copy of the Order to Show Cause, the minute order and the examiner notes was mailed to both Joy Saevig and Roger Saevig on 9/20/13.	
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: KT
		Reviewed on: 10/3/13
		Updates:
		Recommendation:
		File 3B - Hendrickson

3B

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 10/11/04	MALKIA N. DILLARD , daughter, was appointed Administrator with full IAEA and without bond on 11/03/06. Letters of Administration were issued on 11/03/06.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 09/06/13</u> 1. Need Inventory & Appraisal. 2. Need Accounting/Report on Waiver of Account and Petition for Final Distribution. <u>Note to Judge:</u> Administrator filed an Ex Parte Petition to Terminate Probate Proceedings and Set Aside Estate Less than \$100,000.00 on 08/08/13. The Court denied the Ex Parte Petition on 08/29/13.
Cont. from 090613	Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.	
Aff.Sub.Wit.	Status Report filed 09/05/13 states: Estate assets were under \$43,000.00. The assets of the decedent consisted of bank accounts and an investment account which were transferred prior to the decedent's death to either joint tenancy or solely in the name of a local attorney. One of those assets involved the sale of the stock which resulted in the IRS assessing more than \$25,000.00 in taxes which was paid by said attorney from the sale of said stock. The assets were the subject of a lawsuit by the Administrator against said attorney which resulted in a settlement and payment of the assets in cash directly to decedent's daughter, as well as a settlement of \$3,000.00 by said attorney/defendant. A claim and documentation was provided to the IRS by counsel herein which resulted in the refund of the taxes plus interest totaling approximately \$29,000.00 which was paid directly to the daughter by the IRS. Since assets were paid in cash directly to the daughter in the settlement, the Administrator sought a termination of the probate proceeding which was denied by the Court on 08/29/13. The Administrator paid the sole Creditor's Claim filed in the estate from her personal funds. Since the assets of the decedent were paid directly to the daughter in the settlement of the lawsuit and by the IRS as the decedent's sole heir, termination of the probate proceedings is sought without necessity of an Inventory & Appraisal and formal Waiver of Accounting and Petition for Final Distribution.	
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
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Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 10/04/13
		Updates:
		Recommendation:
		File 4 – Gainous

Probate Status Hearing Re: Failure to File First Account or Petition for Final Distribution

DOD: 09/05/06		ELIZABETH FELIX , daughter, was appointed Administrator with full IAEA and without bond on 03/20/07. Letters of Administration were issued on 03/21/07.	NEEDS/PROBLEMS/COMMENTS: <u>CONTINUED FROM 09/06/13</u> 1. Need Account/Report on Waiver of Account and Petition for Final Distribution.
Cont. from 090613		Final Inventory & Appraisal filed 04/13/07 - \$160,000.00	
Aff.Sub.Wit.			
Verified		Notice of Status Hearing filed 07/17/13 set this matter for status on 09/06/13.	
Inventory			
PTC		Status Report filed 08/14/13 states: The only asset of the estate was real property located at 1924 S. Teilman, Fresno. There were no funds in the estate for expenses of administration; costs to date have been advanced by the Administrator's attorney. The heirs had no funds to pay the annual property taxes, upkeep or maintenance on the real property. The property was sold by the County of Fresno in March 2013 for non-payment of property taxes. The excess sale proceeds were \$32,379.78. A claim for excess proceeds was sent to the Fresno County Tax Collector on 06/05/13. It is unknown when the proceeds will be received by the estate per the tax collector's office. The Department of Health Care Services has liens for Medi-Cal advances for the decedent and her predeceased spouse against the estate in the amount of \$69,827.33. After payment of attorney's fees, costs of administration, and statutory commission, the balance of the excess sale proceeds will be paid to the Department of Health Care Services. Upon receipt of the funds from the County of Fresno, the final accounting and petition for final distribution will be prepared and filed.	
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: JF
			Reviewed on: 10/04/13
			Updates:
			Recommendation:
			File 5 – Estrada

Status Hearing Re: Filing of a Final Account by Wells Fargo Bank

Age: 47	BRUCE BICKEL was appointed Successor Conservator of the Estate with bond in the amount of \$280,000.00, and securities transferred to a blocked account on 08/08/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Cont. from	WELLS FARGO BANK, NA , was the former Conservator of the Estate.	
Aff.Sub.Wit.		
Verified	Bond filed 08/16/2013 in the amount of \$280,000.00.	
Inventory		
PTC	Letters issued on 08/16/2013.	
Not.Cred.		
Notice of Hrg	Minute Order of 08/08/2013 set this matter for hearing for filing of a final account by Wells Fargo Bank, NA, covering from the close of the last account period 9-1-12 through current.	
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202 Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/03/2013
		Updates:
		Recommendation:
		File 6B - McDaniels

**Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Failure to
File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]**

DOD: 01/17/2011	DEBORAH LYNN KAMINE , daughter, was appointed Executor with full IAEA authority without bond on 05/12/2011.	NEEDS/PROBLEMS/COMMENTS: 1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
	Letters issued 05/12/2011.	
	Inventory and Appraisal was due 09/12/2011.	
	First Account or Petition for Final Distribution was due 05/12/2012.	
	Notice of Status Hearing was mailed to Paul C. Franco on 08/08/2013.	
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
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Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: LV
		Reviewed on: 10/03/2013
		Updates:
		Recommendation:
		File 7 - Blankenship

DOD:12-10-10		LAWRENCE M. LOWE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-2-11.	NEEDS/PROBLEMS/COMMENTS:
Con from 072613		Inventory and Appraisal filed 3-6-13 reflected a total estate value of \$765,111.17. (Note: Supplemental I&A indicates an additional \$6,000.00 for a total estate value of \$771,111.17)	CONTINUED FROM 07/26/13 Minute order from 07/26/13 states: Counsel advises the Court that the status statement has been filed and the communication difficulties have been cured. Counsel further advises that they are waiting on the final appraisal.
Aff.Sub.Wit.			
Verified	X	<p>Upon filing of the I&A and review of the file, it was determined that a first account or petition for final distribution was due; therefore, on 3-18-13, the Court set a status hearing for failure to file a first account or petition for final distribution for 6-28-13 and sent notice to Attorney Fanucchi.</p> <p>Status Report filed by Attorney Fanucchi (not verified by Exeuctor) states:</p> <ul style="list-style-type: none"> On 2-12-13, the attorney requested the Executor obtain certain documentation regarding the estate, and on 3-5-13, the attorney requested the Executor send an estate check to pay the probate referee (not yet paid), and on 3-12-13, the attorney again requested the documentation requested on 2-12-13. On 3-20-13, the attorney advised Executor of his presence being required at the 6-28-13 status hearing, and again requested the documentation. However, no response was received. The status report states that the executor advised the decedent's granddaughter that a specific bequest of jewelry to her was stolen from his home; however, the attorney was not advised of this fact until contacted by the granddaughter. There were also specific bequests of \$10,000.00 each to the decedent's two grandchildren which have not been made after procedures under probate code have been followed by counsel. Counsel is unable to prepare a final accounting without the documentation requested, and counsel has had no contact from the executor or response to multiple requests, other than to be advised that he has not been able to obtain, or the bank made a mistake, or other reasons. Counsel has no information on current status of disbursements, receipts, balances, or location of assets. <p style="text-align: center;">SEE ADDITIONAL PAGE</p>	<p>Note: Heirs include:</p> <ul style="list-style-type: none"> Lawrence M. Lowe (Son and Executor), Lawrence M. Lowe, as trustee of testamentary trust fbo Sharon Oniwa, (Daughter), Dori Ann Kawai and Darold Oniwa (Grandchildren) (specific bequests).
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
✓ Letters	6-2-11		
Duties/Supp			
Objections			
Video Receipt			
CI Report			
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Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Reviewed by: skc/JF

Reviewed on: 10/04/13

Updates:

Recommendation:

File 2A – Lowe

Page 2

Minute Order 6-28-13 states: Mr. Fanucchi informs the Court that Dr. Woo is planning on filing petition to be successor executor. Mr. Lowe is ordered to appear on 7/26/13. Order to show cause issued Re: failure to appear and failure to act as executor. Sanctions of \$1000.00. The Court will consider a surcharge of any loss assets not protected while he has been executor. Set on: 7/26/13 at 9 am in Dept. 303 for: Filing Petition for Successor Executor.

Status Report filed 7-22-13 (verified by Mr. Lowe) states:

- Since the prior status report, Executor has contacted counsel, delivered the jewelry mentioned in the will to Jim Bianchi for appraisal, executed a Supplemental I&A, and filed Notices of Proposed Action re transfer of the piano and vehicle, and for distribution of the cash bequests;
- The turmoil in the case and the thoughts about removing the executor have settled down, the Executor is in full compliance with the instructions of his attorney, and the case is moving along swiftly. Executor does not recall any notice to be present at the last hearing, but will be present on 7-26-13.
- As soon as the appraisal on the jewelry is received, a 2nd Supplemental I&A will be forwarded to the Probate Referee and filed;
- It is anticipated that the above matters will be completed and final accounting filed within the next month.

Supplemental Inventory & Appraisal filed 07/30/13 - \$55,159.00

**Probate Status Hearing Re: (1) Failure to File Inventory and Appraisal; (2) Failure to
File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]**

DOD: 08/26/2011		<p>MARK F. ELLSON, son, was appointed Executor with full IAEA authority without bond on 03/15/2012.</p> <p>Letters issued on 03/15/2012.</p> <p>Inventory and Appraisal filed on 08/02/2013 shows an estate valued at \$321,043.00.</p> <p>Notice of Status Hearing was mailed to Paul C. Franco on 08/08/2013.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.</p>
Cont. from			
Aff.Sub.Wit.			
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Notice of Hrg			
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Status Rpt			
UCCJEA			
Citation			
FTB Notice			
<p>Reviewed by: LV</p> <p>Reviewed on: 10/03/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 - Ellson</p>			

DOD: 10/22/11		WILL SCOTT, JR., surviving spouse, was appointed successor Administrator on 02/08/13.	NEEDS/PROBLEMS/COMMENTS:
		Letters of Administration were issued on 02/08/13.	CONTINUED FROM 08/16/13 Minute Order from 08/16/13 states: Counsel informs the Court that they are trying to determine what if anything is in the estate. Counsel requests a continuance.
Cont. from 052413, 062113, 081613			
Aff.Sub.Wit.		Status Report filed 05/17/13 states: Counsel and the Administrator have not had time to determine what assets remain in the estate and what assets have been determined to be joint tenancy property. A continuance is requested so that counsel and the Administrator can meet to prepare the Inventory & Appraisal and forward it to the Probate Referee for appraisal and subsequent filing with the Court.	<ol style="list-style-type: none"> 1. Need Inventory & Appraisal <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Verified			
Inventory	x		
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
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Duties/Supp			
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Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA		Reviewed by: JF Reviewed on: 10/04/13 Updates: Recommendation: File 10 – Scott	
Citation			
FTB Notice			

Probate Status Hearing Re: Failure to
 File a First Account or Petition for Final Distribution [Prob. C. 12200, et seq.]

DOD: 10/08/2011		CYNTHIA MORGAN-GUNNER , spouse, was appointed Executor with full IAEA authority without bond on 03/21/2012. Letters issued on 03/21/2012. Inventory and Appraisal filed 08/02/2013 showing an estate valued at \$321,043.81. Notice of Status Hearing was mailed to Lanier Thomas on 08/08/2013.	NEEDS/PROBLEMS/COMMENTS: 1. Need current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.	
Cont. from				
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<input type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
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<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
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<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
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Reviewed by: LV				
Reviewed on: 10/03/2013				
Updates:				
Recommendation:				
File 11 - Gunner				

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 4-4-12		LOUIS WAYNE WIEBE , Son, was appointed Executor with Full IAEA without bond and Letters issued on 6-25-12.	NEEDS/PROBLEMS/COMMENTS:
		On 6-25-13, the Court set this status hearing for the filing of the first account or petition for final distribution.	<u>CONTINUED FROM 08/23/13</u> Minute Order from 08/23/13 states: No appearances. Matter continued to 10/11/13. Jeffrey Simonian is ordered to be personally present on 10/11/13 if the first account and petition for final distribution have not been filed. <u>Note:</u> a copy of the Minute Order was mailed to Jeffrey Simonian on 08/26/13. <u>Note:</u> I&A filed 11-27-12 indicates a total estate value of \$208,915.73 consisting of cash and various real and personal property. <u>Note:</u> There are four (4) separate creditor's claims filed in this estate. 1. Need first account or petition for final distribution or written status report per local rules. 2. Need proof of service of Notice of Hearing on Wells Fargo Card Services per Request for Special Notice filed 6-5-12.
Cont from 082313			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
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<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: skc/JF
			Reviewed on: 10/04/13
			Updates:
			Recommendation:
			File 12 – Wiebe

Status Hearing Re: Filing of the First Account and/or Petition for Final Distribution

DOD: 03/13/12		JANA L. NELSON, daughter, was appointed Administrator with bond fixed at \$105,000.00 on 07/02/12.	NEEDS/PROBLEMS/COMMENTS:
Cont. from 083013		On 10/24/12, an Order Granting Petition to Revoke Full Authority to Administer the Estate and to Grant Limited Authority and Revoke the Requirement of Bond was filed.	<u>CONTINUED FROM 08/30/13</u> Minute Order from 08/30/13 states: Counsel advises the Court that the hold-up was that they didn't know how Shasta County was going to dispose of the property. Counsel further advises that he has the status report ready to be filed and anticipates filing the final account within six weeks.
Aff.Sub.Wit.			
Verified			
Inventory			
PTC			
Not.Cred.		Letters of Administration with Limited Authority and without bond were issued on 10/24/12.	1. Need Accounting and Petition for Final Distribution <u>or</u> current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.		Inventory & Appraisal filed 01/30/13 - \$100,543.48.	
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt		Status Report filed 08/30/13 states: The rejections of Creditor's Claims for creditors who did not want to negotiate their Claims was completed in April. All Creditors' Claims that were negotiated for a lesser amount were paid and releases have been filed. The Administrator is pursuing a Petition to Determine Succession regarding real property belonging to her grandmother in Shasta County. The conclusion of this estate has been held in abeyance until the Shasta County Court determines (1) that the parcel of real property should pass to this decedent, or (2) based upon our previous matters regarding the real property in Shasta County. It is believed the Court will transfer the title from the grandmother to the Administrator. The Petition was filed on 08/19/13 and should be concluded in a few weeks. It is anticipated that the final accounting in the above-captioned estate will be filed within the next six weeks.	
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			Reviewed by: JF
UCCJEA			Reviewed on: 10/04/13
Citation			Updates:
FTB Notice			Recommendation:
			File 13 – Nelson

Reviewed by: JF
Reviewed on: 10/04/13
Updates:
Recommendation:
File 13 – Nelson

DOD: 05/19/12		<p>SUZIE ANTUNA, daughter, was appointed Administrator with Full IAEA and without bond on 08/22/12.</p> <p>Letters of Administration were issued on 08/22/12.</p> <p>Minute Order from status hearing regarding filing of the Inventory & Appraisal dated 01/25/13 set this matter for a Status Hearing and states: Ms. Antuna informs the Court that the Inventory & Appraisal was filed this morning, however, a \$2,000.00 check was not included. Matter set for a Status Hearing on 05/10/13. The Court directs Ms. Antuna to meet with Court Examiner Sarah Campbell forthwith.</p> <p>Inventory & Appraisal filed 01/25/13 - \$57,287.66</p> <p>Supplemental Inventory & Appraisal filed 04/25/13 - \$2,000.00</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 08/16/13</u> Minute Order from 08/16/13 states: Attorney Jennifer Walters informs the Court that she will be representing the petitioner(s). Counsel requests a continuance.</p> <p>As of 10/04/13, nothing further has been filed in this matter:</p> <ol style="list-style-type: none"> 1. Need Supplemental Inventory & Appraisal and/or current written status report pursuant to Local Rule 7.5, which states: In all matters set for status hearing, verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.
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		<p>Reviewed by: JF</p> <p>Reviewed on: 10/04/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 14 – Rocha</p>	

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 09/07/12		<p>MICHELE R. CURLEY, daughter, was appointed Administrator with full IAEA and bond in the amount of \$30,000.00 on 11/07/12.</p> <p>Letters of Administration were issued on 01/22/13.</p> <p>Minute Order from 04/05/13 set this matter for status re filing of the Inventory & Appraisal.</p> <p>Status Conference Statement filed 08/20/13 states: the Administrator has been working with her brother, who has possession of the real property asset of the estate. The brother stopped making payments on the home and the Administrator has started making payments from her own funds. The mortgage payments on the property are up to date. The Administrator has now determined that the sale of the property will be necessary. The Administrator has determined that there is one bank account that is an estate asset and the only other assets are the real property and two vehicles. The Administrator is forwarding information to complete the Inventory & Appraisal forms to her attorney. It is anticipated that the Inventory & Appraisal will be sent to the probate referee within the next two weeks.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 08/23/13</u> Minute Order from hearing on 08/23/13 states: Counsel informs the Court that there is a bank account that has been found and he is waiting on some additional information.</p> <p>As of 10/04/13, nothing further has been filed.</p> <p>2. Need Inventory & Appraisal.</p>
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		<p>Reviewed by: JF</p> <p>Reviewed on: 10/04/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 15 - Martinez</p>	

Status Hearing Re: Filing of the Receipt of Funds in a Blocked Account

Age: 77 DOB: 12/17/1936 Cont. from 052413, 070513, 082313 <table border="1"> <tr><td>Aff.Sub.Wit.</td><td></td></tr> <tr><td>Verified</td><td></td></tr> <tr><td>Inventory</td><td></td></tr> <tr><td>PTC</td><td></td></tr> <tr><td>Not.Cred.</td><td></td></tr> <tr><td>Notice of Hrg</td><td></td></tr> <tr><td>Aff.Mail</td><td></td></tr> <tr><td>Aff.Pub.</td><td></td></tr> <tr><td>Sp.Ntc.</td><td></td></tr> <tr><td>Pers.Serv.</td><td></td></tr> <tr><td>Conf. Screen</td><td></td></tr> <tr><td>Letters</td><td></td></tr> <tr><td>Duties/Supp</td><td></td></tr> <tr><td>Objections</td><td></td></tr> <tr><td>Video Receipt</td><td></td></tr> <tr><td>CI Report</td><td></td></tr> <tr><td>9202</td><td></td></tr> <tr><td>Order</td><td></td></tr> <tr><td>Aff. Posting</td><td></td></tr> <tr><td>Status Rpt</td><td></td></tr> <tr><td>UCCJEA</td><td></td></tr> <tr><td>Citation</td><td></td></tr> <tr><td>FTB Notice</td><td></td></tr> </table>	Aff.Sub.Wit.		Verified		Inventory		PTC		Not.Cred.		Notice of Hrg		Aff.Mail		Aff.Pub.		Sp.Ntc.		Pers.Serv.		Conf. Screen		Letters		Duties/Supp		Objections		Video Receipt		CI Report		9202		Order		Aff. Posting		Status Rpt		UCCJEA		Citation		FTB Notice		<p>HEATHER AGUIRRE, daughter, was appointed Conservator of the Estate on 04/22/13. Letters of Conservatorship were issued on 04/23/13.</p> <p>Order to Deposit Money into Blocked Account was filed 04/22/13.</p> <p>Minute Order from 04/22/13 set this matter for hearing re Filing of the Acknowledgement and Receipt of Order to Deposit Money into Blocked Account.</p> <p>Status Hearing Report filed 7/3/2013 states: the conservator is currently awaiting the receipt of funds due the conservatorship, as his inheritance from the estate of his brother, Leslie MacMurray. Leslie MacMurray's estate is currently being probated in Massachusetts. It is anticipated that the check for the inheritance funds will be received within the next one to two weeks, and promptly deposited into a blocked account after which time a Receipt will be filed with the Court.</p> <p>Ex Parte Order signed on 10/3/13 states the amount of the fund conservatee received for the estate of his deceased brother is \$307,420.766 and those funds are to be placed into a blocked account.</p> <p>Order for Blocked Account was signed on 10/3/13 ordering \$307,420.76 to be placed into a blocked account.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 7/5/2013.</p> <ol style="list-style-type: none"> 1. Need Acknowledgement and Receipt of Order to Deposit Money into Blocked Account or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties. <table border="1"> <tr><td>Reviewed by: KT</td></tr> <tr><td>Reviewed on: 10/4/13</td></tr> <tr><td>Updates:</td></tr> <tr><td>Recommendation:</td></tr> <tr><td>File 16A – MacMurray</td></tr> </table>	Reviewed by: KT	Reviewed on: 10/4/13	Updates:	Recommendation:	File 16A – MacMurray
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Status Hearing Re: Filing of the Inventory and Appraisal

Age: 77 DOB: 12/17/1936	HEATHER AGUIRRE , daughter, was appointed Conservator of the Estate on 04/22/13. Letters of Conservatorship were issued on 04/23/13.	NEEDS/PROBLEMS/COMMENTS: 2. Need Inventory and Appraisal or current written status report pursuant to Local Rule 7.5 which states in all matters set for status hearing verified status reports must be filed no later than 10 days before the hearing. Status Reports must comply with the applicable code requirements. Notice of the status hearing, together with a copy of the Status Report shall be served on all necessary parties.																																													
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		File 16B – MacMurray																																													

DOB: 03/16/2013		CURTIS JAMES SIGLE , son, was appointed Administrator with full IAEA authority without bond on 05/07/2013. Letters issued on 05/07/2013.	NEEDS/PROBLEMS/COMMENTS: <u>OFF CALENDAR FINAL INVENTORY AND APPRAISAL FILED 05/15/2013</u>
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		Reviewed on: 10/03/2013	
		Updates:	
		Recommendation:	
		File 17 - Sigle	

Atty

Ferri, Sabino J.L. (pro per – son/co-Executor)

Atty

Ferri, Pasqua Carmela (pro per – daughter/co-Executor)

Status Hearing Re: Filing of the Inventory and Appraisal

DOD: 05/23/12		<p>SABINO J.L. FERRI and PASQUA CARMELA FERRI, son & daughter, were appointed as Co-Executors with Full IAEA and without bond on 04/23/13. Letters were issued on 04/24/13.</p> <p>Minute Order from hearing on 04/23/13 set this matter for status regarding filing of the Inventory & Appraisal.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>CONTINUED FROM 09/06/13</u></p> <p>Minute Order from 09/06/13 states: No appearances. The Court directs that a copy of the minute order and examiner notes to be sent to Sabino Ferri and Pasqua Ferri. Matter continued to 10/11/13. Sabino Ferri and Pasqua Ferri are not ordered to be personally present on 10/11/13.</p> <p><u>Note:</u> A copy of the minute order dated 09/06/13 was mailed to Sabino Ferri & Pasqua Ferri on 09/06/13.</p> <p>As of 10/04/13, nothing further has been filed in this matter:</p> <p>1. Need Inventory & Appraisal <u>or</u> Status Update report.</p>
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		<div>Reviewed by: JF</div> <div>Reviewed on: 10/04/13</div> <div>Updates:</div> <div>Recommendation:</div> <div>File 18 – Ferri</div>	